BULK RENEVAL GUDE



AVAILABLE FOR CLUBS AFTER SEPT 1, 2024 UPDATED 6/3/2024



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BULK RENEWAL GUIDE

Starting September 1, 2024, clubs can use this guide to help navigate a step-by-step process to bulk renew their USA Swimming members. This process is for renewals only - **New members will still need to register using your club's unique registration link and create a USA Swimming account through the Online Member Registration (OMR) process.**

Anyone with Club Admin access will be able to bulk renew USA Swimming members. If your club opted for bulk renewal, you are responsible for the management and completion of all chosen membership renewals for the upcoming 2024-2025 registration year. Clubs will need to communicate with their members that the club will be renewing their annual USA Swimming membership and collecting payment. *If a member of your club goes to renew their USA Swimming membership directly, they will see that their team is renewing their membership, and they will not have the option to complete self-renewal.*

We recently asked clubs who have completed this action and here are a couple of tips:

- The process takes about 10 min for 50-60 kids = 500 kids will take approximately 50 minutes.
- Filter by age that will help larger teams to double check and make sure they are renewing only returning athletes.

All members do not need to be renewed in one transaction. You can renew different groups on different days. You can also renew one member at a time if needed.

If you have any questions or concerns, please reach out to your LSC Registration Chair for assistance. Their contact information can be found <u>here.</u>

HOW TO BULK RENEW MEMBERS

Making Your Selections (With Screenshots): Make sure you are on a Desktop Version. AFTER SEPT 1, 2024:

You have opted to renew for a member group in your club. Here is how you renew those members:

STEP 1: Log into your account at <u>hub.usaswimming.org</u>

LOGIN

(Note that usernames created on our old system before Sept 1, 2022 will no longer work. Click "Create a Login" below if you need a new account)

Username:		
YourUsername		
Password:		
••••••		Ø
LOGIN		
FORGOT USERNAME	FORGOT PASSWORD	CREATE A LOGIN

STEP 2: Click the Club tab and select 'My Club.'

	EVENTS & TICKETS FIND A SWIM TEAM & LESSONS SWIM SHOP Welcome Carole 🗮 🌣 Settings 🚨
CE Carole Member Member ID:	Club MyClub Club Recognition Safe Sport Recognition Swim-a-Thon
My Member Cards Click to view card) Member Not in Good Standing My Ad	Club Renewal Club Renewal Carole, your APT course has expired. VIEW
My Ar Ge	Account General Info Contacts Photos Groups
My P Receip	ipt Number Transaction Date Amount 05/23/2023 5700 VIEW

USA

BULK RENEWAL GL



STEP 3: Click the Registration tab and select "Bulk Renew Athletes" or "Bulk Renew Non-Athletes" depending on which category of members you chose to renew during the opt-in period.

View/Edit Club	View/Edit Club
← Back to Selection	← Back to Selection
LSC: ■	LSC: ■
Club Code: ■	Club Code: ■
Club Name: ■	Club Name: ■
Club in Good Standing? ©	Club in Good Standing? ⊘
Profile Team Management Administrative Registration	Profile Team Management Administrative Registration
Registration Link Bulk Renew Athletes Bulk Renew Non-	Registration Link Bulk Renew Athletes Bulk Renew Non-
Athletes Activate Vendor Manage Offerings	Athletes Activate Vendor Manage Offerings

STEP 4: For Athletes, click the red "Renew" button to begin the bulk renewal process. For Non-Athletes, you will first need to select which membership type you are renewing from the dropdown before clicking "Renew."

 Current Registration Year: 09/01/2023 - 08/31/2024 If you selected 'Yes', this club agreed to register existing athletes associated with the club agreed to require existing athletes associated with the club agreed is for the current registration year. Your selection is locked in for the current registration year. 	lub from 2022 - 2023 for the current registration year. ub from 2022 - 2023 to complete their own athlete membership	This Club Has Opted In to Bulk Renewing <mark>Non-Athletes</mark> Please select a Renewal Membership and click 'Renew' to begin the Non-Athlete Bulk Renewal process. Renewal Membership*
Opt In to Bulk Renewing Athletes for this Club?*	Opt In Selection Last Modified By	
This Club Has Opted In to Bulk Renewing Athletes Please click 'Renew' to begin the Athlete Bulk Renewal process. RENEW		Administrator Apprentice Official Coach Junior Coach Official Other

BULK RENEWAL GUIDE

STEP 5: A list of eligible members in the category you've selected (Athletes or Non-Athletes) will be displayed in a table.

Bulk Renew Athlete Memberships - Selection								
Select Memberships Competition Category		Min Age	Max Age	Last Membersh	ip			Memberships to Renew
	~						~	o selected memberships
First or Preferred Name	Last Name							NAME (RENEWAL MEMBERSHIP)
			FILTER		CLE	AR FILTER		No Selected Memberships
ADD SELECTED TO RENEW								
Currently Bulk Renewing: Athlet	te Members	ships						
109 Search Results				SELECT	ALL RE	SULTS UNSELECT	ALL RESULTS	
NAME		MEMBER ID	COMP. CATEGORY	BIRTH DATE	AGE	LAST MEMBERSHIP	SELECT	
Fayez			Male		13	Premium Athlete		
Adam			Male		15	Flex Athlete		
Ryan			Male		13	Flex Athlete		
Harvey			Male		11	Premium Athlete		
			Male		10	Dramium Athlata		
			Mate		19	Premium Achiete		
Louis			Male		19	Premium Athlete		
Maddox			Male		9	Premium Athlete		
Maris			Female		7	Premium Athlete		
Alexandra			Female		19	Premium Athlete		
Joseph			Male		19	Premium Athlete		



STEP 6: Go through the list and select each member you would like to renew, one at a time, or click the red "Select All Results" button located just above the table to select all members.

You may also filter by age, membership type, or click "Select All Results."

Bulk Renew Athlete Memberships - Selection						
Select Memberships						Memberships to Renew
Competition Category	Min Age	Max Age	Last Membership			0 Selected Memberships
					~	
First or Preferred Name Last Name			Г			
		FILTER	L	CLEAR FILTER		No Selected Memberships
ADD SELECTED TO RENEW						
Currently Bulk Renewing: Athlete Member	rsnips					
109 Search Results	MEMBER ID	COMP CATEGORY	SELECT AL	L RESULTS UNSELE	CT ALL RESULTS	
109 Search Results NAME	MEMBER ID	COMP. CATEGORY	SELECT AL	AGE LAST MEMBERSHIP	CT ALL RESULTS	
109 Search Results NAME Fayez	MEMBER ID	COMP. CATEGORY Male	SELECT AL	AGE LAST MEMBERSHIP	SELECT	
109 Search Results NAME Fayez Adam	MEMBER ID	COMP. CATEGORY Male Male	SELECT AL	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan	MEMBER ID	COMP. CATEGORY Male Male Male	SELECT AL	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete 13 Flex Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan Harvey	MEMBER ID	COMP. CATEGORY Male Male Male Male	BIRTH DATE	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete 13 Flex Athlete 11 Premium Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan Harvey Alec	MEMBER ID	COMP. CATEGORY Male Male Male Male Male	BIRTH DATE	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete 11 Premium Athlete 19 Premium Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan Harvey Louis	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male	BIRTH DATE	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete 13 Flex Athlete 11 Premium Athlete 19 Premium Athlete 19 Premium Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan Harvey Louis Maddox	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male	SELECT AL	AGE LAST MEMBERSHIP 13 Premium Athlete 13 Flex Athlete 13 Flex Athlete 11 Premium Athlete 19 Premium Athlete 19 Premium Athlete 19 Premium Athlete		
109 Search Results NAME Fayez Adam Ryan Harvey Louis Maddox Maris		COMP. CATEGORY Male Male Male Male Male Male Male Female	SELECT AL	AGE LAST MEMBERSHIP 13 Premium Athlete 15 Flex Athlete 13 Flex Athlete 11 Premium Athlete 19 Premium Athlete 19 Premium Athlete 19 Premium Athlete 17 Premium Athlete	SELECT	
109 Search Results NAME Fayez Adam Ryan Harvey Alec Louis Maddox Maris Alexandra	MEMBER ID	COMP. CATEGORY Male Male Male Male Male Male Male Male	SELECT AL	AGE LAST MEMBERSHIP AGE LAST MEMBERSHIP AGE Flex Athlete Flex Athlete Flex Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete Premium Athlete	SELECT	



STEP 7: Once you've selected the members you would like to renew for a given membership type (Premium Athlete, Flex, Season 1 Athlete, etc.), click the red "Add Selected to Renew" button.

Bulk Renew Athlete Memberships - Selection				۵
Select Memberships Competition Category First or Preferred Name Last Name	Min Age	Max Age Filter	Last Membership CLEAR FILTER	Memberships to Renew O Selected Memberships NAME (RENEWAL MEMBERSHIP) No Selected Memberships
ADD SELECTED TO RENEW				

STEP 8: Select the membership type you would like for the selected members and click "Add to Renew with Selected Membership."

Select Renewal Membership	×
Renewal Membership*	
Premium Athlete	~
ADD TO RENEW WITH SELECTED MEMBERSHIP CANCEL	
	-

The members will be moved over to the right-hand column as memberships ready to renew.

Bulk Renew Athlete Memberships - Selection					٥
Select Memberships Competition Category 	Min Age	Max Age	Last Membership	•	Memberships to Renew 3 Selected Memberships
First or Preferred Name Last Name		FILTER	CLEAR FILTER		NAME (RENEWAL MEMBERSHIP) (Premium Athlete)
ADD SELECTED TO RENEW					(Premium Athlete)* (Premium Athlete)*
CONTINUE TO RENEW CANCEL					8

STEP 9: Complete steps 5-7 for each membership type you need to renew.

STEP 10: Once you've moved all the memberships you would like to renew over to the right-hand column, click the blue "Continue to Renew" button.

Select Memberships				Memberships to Renew
Competition Category	Min Age	Max Age	Last Membership	CONTINUE TO RENEW
First or Preferred Name Last Name				2 Selected Memberships
		FILTER	CLEAR FILTER	NAME (RENEWAL MEMBERSHIP)
EXIT BULK RENEW				Fayez
Currently Bulk Renewing: Athlete Members	hips			Harvey (Premium Athlete)
107 Search Results				CONTINUE TO RENEW
ADD SELECTED TO RENEW			SELECT ALL RESULTS UNSELECT ALL RESULTS	



STEP 11: The memberships you've selected to renew will appear in a table for review. You may remove any memberships you do not want to renew by clicking the blue checkmarks in the "Select" column.

Unselected Memberships BACK TO SELECTION 107 Unselected Memberships NAME (LAST MEMBERSHIP)	Memberships to Renew Competition Category First or Preferred Name	Last Name	Min Age	Max Age	FILTER	Last Membership CLEAR FILTER	~
Adam (Flex Athlete) Ryan (Flex Athlete)	Currently Bulk Renewin	ng: Athlete Members	hips				
Alec (Premium Athlete)	NAME	MEMBER ID	COMP. CATEGORY	AGE	LAST MEMBERSHIP	RENEWAL MEMBERSHI	SELECT
Maddox (Premium Athlete) Maris (Premium Athlete)	Harvey	2F6	Male	13	Premium Athlete	Premium Athlete	
Alexandra (Premium Athlete)	RENEW SELECTED MEMBERSHI						UNSELECT ALL RESULTS
Maxim (Flex Athlete)	EXIT BULK RENEW						

STEP 12: To add more members for renewal, click "Back to Selection."

STEP 13: To complete your renewals, click "Renew Selected Memberships" and then "Continue to Shopping Cart."

×

The Selected Renewal Memberships Have Been Added to the Shopping Cart

Your selected renewal memberships have been added to the shopping cart!

Please choose between continuing to the shopping cart to complete your renewal purchases, or staying on this page and starting the process to renew more memberships.



STEP 14: Review your cart items and click "Check Out" to continue to payment. The USA Swimming Member Fee and LSC Fee will be listed for each individual.

Shopping Cart ITEM AMOUNT Ē FL - Bulk Renewal - Premium Athlete Registration Pay for this later ^ \$170.00 面 ~ Fayez Premium Athlete \$85.00 USA Swimming Membership Fee \$68.00 LSC Membership Fee \$17.00 面 \sim Harvey Premium Athlete \$85.00 Subtotal: \$170.00 Optional **Donate to the USA Swimming Foundation**

 Bonate to the OSA Swimming Foundation

 Help save lives and build champions.

 Cover the \$5.39 Credit Card Transaction Fee?

 You have the option to help USA Swimming cover the cost of your credit card transaction fee. Note: USA Swimming cannot accept transaction fee contributions if you are paying by e-check or debit card; only opt to cover the transaction fee if you are paying by credit card. If you also elected to donate to the USA Swimming Foundation, that transaction fee is included below.

 No
 X





STEP 15: To complete the payment process, enter your payment information and click "Pay." Clubs can pay using ACH or Credit Card (see both options below) . Please allow 5-7 days for ACH transfers to clear. Membership renewal will show in the members' USA Swimming accounts once USA Swimming has received the funds. Credit Card payment is immediate, and ACH takes 5-7 days from the time of initial payment from the club. The club will receive an email confirmation once the payment has cleared.

Shopping Cart

Return to List of Item

Your purchase may take up to two minutes to complete. Please do not reload the page or navigate to another window while your purchase is being processed. If you have begun a payment process by clicking "Process Payment" and you lose connection or are unsure if the payment was successful for any reason, please reach out to support@usaswimming.org to check if your payment has gone through before making any new payment attempts.

Card	D US bank account	1 US bank account		
Email				
-ull name				
First and last name				
Bank account				
Q Search for your bank				
Bankof America.	O PNC	WELLS FARGO		
CHASE 🏮	≹'ę USAA*	NAVY ⊕ FEDERAL Gredit Union		
		CANCEL PAY \$30.00		

Shopping Cart

Return to List of Items

Your purchase may take up to two minutes to complete. Please do not reload the page or navigate to another window while your purchase is being processed. If you have begun a payment process by clicking "Process Payment" and you lose connection or are unsure if the payment was successful for any reason, please reach out to support@usaswimming.org to check if your payment has gone through before making any new payment attempts.

Card number		Expiration	CVC	
1298 7198 2178 1881 VISA 💽 f	🔡 <mark>E</mark> rector	08 / 24	814	
Country		ZIP		
United States	~	80014		
			CANCEL	PAY \$273.22

REMINDER: Make sure you communicate that athletes over 18, coaches, officials, and administrators still need to be in good standing. These requirements are detailed in their USA Swimming Account dashboard.

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HOW TO RENEW TRANSFER MEMBERS

TO A CLUB THAT CHOSE BULK RENEWAL

STEP 1: In order to be eligible for a transfer, a member must be a registered 2023-2024 USA Swimming member. 2023 Existing Member needs to initiate the transfer according to their specific LSC procedures. For further assistance initiating the transfer, reach out to LSC.

STEP 2: LSC approves the transfer

STEP 3: The club will be able to renew the member once the member shows up in the renewal roster. Follow STEPS 6-14 in the bulk renewal guide to complete the renewal for the transfer member.



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If you have question or need further assistance, please send an email to your <u>LSC</u> <u>Registration Chair</u> or email <u>swimssupport@usaswimming.org</u>

